

AGENCY FUNDS



The Community Foundation offers agency funds as an opportunity for nonprofits to grow sustainable support. Agency Funds serve as an endowment fund for participating organizations with the Community Foundation providing responsible and professional fund management and investment.

Advantages of Establishing an Agency Fund:

- Enables board members and volunteers to focus on the organization's mission and endowment building while the Community Foundation focus on the investment of the endowment.
- May provide donors with access to Endow Iowa Tax Credits, a 25% state tax credit available exclusively for gifts to qualified endowments held at Iowa community foundations.
- Promotes donor confidence by ensuring permanent assets are segregated in an endowment overseen by a professional investment manager.
- Increased visibility for your endowment by being part of the Community Foundation family of funds.

Financial Facts:

- You can grow sustainable support for your organization as your fund is combined with other Community Foundation funds into professionally managed portfolios. This allows greater diversification of investments and access to investment vehicles.
- Each fund is charged an administrative fee based on the size of investment.

Wildly Successful

As the Blank Park Zoo has continued to grow, the Community Foundation has been there to provide support.

The Community Foundation and the Blank Park Zoo are committed to advancing the long-term vision of giving in the community, as evidenced by the zoo's decision to move their endowment to the Community Foundation.

"There is credibility to saying our endowment is held at the Community Foundation," says Blank Park Zoo president Mark Vukovich. "From their facilitation of complex gifts, to connecting us with opportunities in the community, the Community Foundation offers unmatched charitable giving expertise."



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www.desmoinesfoundation.org

Ten reasons to give through the Community Foundation of Greater Des Moines

- 1 We are a local organization with deep roots in the community.
2 We have broad expertise on community issues and needs.
3 We provide highly personalized service tailored to your charitable and financial interests.
4 Our funds help people invest in causes they care about most.
5 We accept a wide variety of assets, and can facilitate the most complex forms of giving.
6 We partner with professional advisors to create highly effective approaches to charitable giving.
7 We offer maximum tax advantage for most gifts under state and federal law including exclusive access to Endow Iowa Tax Credits, a 25% tax credit on qualifying gifts.
8 We multiply the impact of gift dollars by pooling them with other gifts and grants in professionally managed portfolios.
9 We build endowment funds that benefit the community forever and help create personal legacies.
10 We are a collaborative community leader, coordinating resources to create positive change.

SUPPORT

from your donors to your agency endowment fund at the Community Foundation provides sustainable support for your organization in tax-wise ways.



GROW

the assets of your fund through a professionally managed and invested Community Foundation investment pool of your choice.



ACT

The investment income from your fund is distributed annually to provide sustainable support for the mission of your organization.



For more information about establishing a fund at the Community Foundation of Greater Des Moines contact us at 515.883.2626.